

Notice of Annual Meeting

Franklin, Tennessee Headquarters Branch 220 South Royal Oaks Boulevard Franklin, Tennessee 37064

Wednesday, March 20, 2024 at 7:30 a.m.

We are pleased to announce our upcoming Annual Meeting. Please join us for coffee and conversation as we look ahead to 2024 and beyond. We look forward to seeing old friends, and we hope to see some new faces, too. All Southeast Financial members are encouraged to attend.

All members ages 18 and up will be automatically entered in this year's door prize drawings. Winners will be notified after the meeting, so please call us at 615-743-3700 or 800-521-9653 to confirm we have your correct contact information on file.

Election of the board of directors for 2024 - 2027 will take place at this meeting. The nominating committee, appointed by the chair of the board of directors, has nominated one member for each position to be filled:

Scarlet Sneed

Scarlet currently serves as a board member and as Southeast Financial Audit Committee Chairperson, a position she has held since 2006. She is a certified public accountant—inactive and a certified fraud examiner. She serves on the corporate board and treasury of two ministries. Scarlet is retired from the Tennessee state government and resides in Nashville, Tennessee.

Troy Crawford

A licensed real estate agent, Troy has owned and operated OnTrak Personal Training in Franklin, Tennessee for over 22 years. Together with his wife, he founded We Heart Babies, a non-profit organization established to promote awareness and provide financial support and assistance for families of babies with congenital heart defects. Troy currently serves on the Southeast Financial Credit Union Board of Directors and Credit Appeals Committee.

Nominations for the board may also be made by petition, signed by 200 members of the credit union. Nominations by petition must be received by the Secretary of the Credit Union, Mr. Kelsie Jones, c/o Ms. Zello, Vice President, Legal Services, by February 10, 2024, at 220 South Royal Oaks Blvd., Franklin, TN 37064. Any member contemplating nominations by petition should request a copy of the credit union bylaws to insure all requirements are met. A copy of the by-laws can be obtained from Ms. Zello by calling 615-465-5493, or emailing her at tzello@southeastfinancial.org. Elections will not be conducted by ballot, and no nominations will be accepted from the floor for board vacancies.