

# the newsletter

southeast financial credit union news | june 2023



## Your Summer, Your Way!

**Borrow up to \$3,000 during our summer loan special.**

There's no wrong way to spend the summer. This year, **Southeast Financial is offering a special \$3,000, 12-month personal loan** that lets you have your summer, your way. This special personal loan is available for the next three months, but don't wait! You'll get a better rate the earlier you apply.

### June - 7%

Thinking about taking a vacation? Whether it's a quick hop to the beach, a bucket list trip, or rediscovering your home town with a staycation, we can help make it happen.

### July - 8%

If you're planning on spending a lot of time outside, take this opportunity to upgrade your backyard for the best cookouts on the block or create a personal oasis.

### August - 9%

Students are going back to school, and supplies can get expensive at any age. With a personal loan, you can make sure they have what they need to succeed.

Don't hesitate to take advantage of these limited-time special personal loan rates. It's your money to spend any way you want, so make the most of your summer, your way

[Start Your Application](#)

Maximum loan amount \$3,000. Subject to credit approval, including a minimum credit score of 600. Limit one loan per qualified borrower per month during the promotion period. Other restrictions may apply. Promotion begins 06/01/23 and ends 08/31/23. Loans must close within fourteen days of approval to qualify for the rate offered at the time of application and approval. Thereafter, the currently offered rate will apply. Payment example: At 8.00% APR, 12 monthly payments of \$86.99 for each \$1,000 borrowed.

## Earn Rewards While You Shop

**Are you taking advantage of our Rewards Checking account?**

With a Rewards Checking account, you could be earning cashback by activating offers from our Purchase Rewards program in Online Banking. Participating merchants include national brands like Netflix, iTunes, Home Depot, and Burger King, along with local favorites.

In addition to great rewards, a Rewards Checking account includes:

- **Free mobile app** so your account is available 24/7.
- **Free transfers** between your Southeast Financial accounts and your outside accounts.
- **Free bill pay** through Online Banking.
- **Free mobile deposits** so you can make one less stop at a branch.
- **Free money management tool** to keep track of spending, set goals, and more.

Are you missing out on the great cashback rewards you could be earning with a Rewards Checking account? It's easy to open an account today! Get started in Online Banking, stop by your local branch, or call Member Service.

[Learn More](#)

## Holiday Closing Reminder

**All Southeast Financial branches and call centers will be closed on Monday, June 19 in observance of Juneteenth.** Remember, you can access your accounts anytime, anywhere with Online Banking and our mobile app!

## Financial Education Webinars From Southeast Financial Wealth Management

### June 6: Social Security and Your Retirement

Regardless of when you plan to retire, Social Security will likely be an important part of the road ahead. But do you know the rules of the road when it comes to Social Security? Determining when to begin benefits could be one of the biggest financial decisions you face, and there are key issues to consider.

### June 20: Women and Investing

There's no denying the facts: Women tend to earn less than men and live longer than men. If you're a woman who would like to retire one day, you may need to save more and invest more than men.

[Register to Attend](#)

Your Credit Union ("Financial Institution") provides referrals to financial professionals of LPL Financial LLC ("LPL") pursuant to an agreement that allows LPL to pay the Financial Institution for these referrals. This creates an incentive for the Financial Institution to make these referrals, resulting in a conflict of interest. The Financial Institution is not a current client of LPL for advisory services. Please visit <https://www.jpl.com/disclosures/is-lpl-relationship-disclosure.html>.

There is no assurance that the techniques and strategies discussed are suitable for all investors or will yield positive outcomes. The purchase of certain securities may be required to effect some of the strategies. Investing involves risks including possible loss of principal. This workshop is educational only and is not investment advice. If you need advice regarding your financial goals and investment needs, contact a financial advisor.

Securities and advisory services are offered through LPL Financial (LPL), a registered investment advisor and broker-dealer (member **FINRA/SIPC**). Insurance products are offered through LPL or its licensed affiliates. Southeast Financial Wealth Management and Southeast Financial Credit Union **are not** registered as a broker-dealer or investment advisor. Registered representatives of LPL offer products and services using Southeast Financial Wealth Management and may also be employees of Southeast Financial Credit Union. These products and services are being offered through LPL or its affiliates, which are separate entities from, and not affiliates of Southeast Financial Wealth Management or Southeast Financial Credit Union. Securities and insurance offered through LPL or its affiliates are:

<b>Not Insured by NCUA or Any Other Government Agency</b>	<b>Not Credit Union Guaranteed</b>	<b>Not Credit Union Deposits or Obligations</b>	<b>May Lose Value</b>
---	------------------------------------	---	-----------------------



P.O. Box 331788 Nashville, TN 37203  
southeastfinancial.org  
615-743-3700 800-521-9653



Federally insured by NCUA | Equal Housing Opportunity | NMLS# 403243

[Manage](#) your preferences | [Opt Out](#) using TrueRemove™  
Got this as a forward? [Sign up](#) to receive our future emails.  
View this email [online](#).

Southeast Financial Credit Union 220 South Royal Oaks Blvd. | Franklin, TN 37064 US

This email was sent to .  
To continue receiving our emails, add us to your address book.

